Atlas Capital Partners

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Atlas Capital Partners ("Atlas") is pleased to announce the successful closing of a £255 million senior secured refinancing facility to a U.K.-based company, secured by a granular portfolio of reperforming consumer assets.

Following strong collateral performance and disciplined balance sheet management by the Sponsor, the existing asset-backed facility was refinanced out and its spread repriced tighter relative to its initial level from 2024. This transaction follows the successful closing of a $450 million facility last year to finance part of the Sponsor's U.S. front book, and further reinforces our long-term partnership with the company. Atlas acted as Lead Investor, once again providing an efficient and tailored capital solution to this listed company.

"We are pleased to have led the refinancing and extension of this senior secured facility in support of the borrower's U.K. consumer business. Against a backdrop of continued macroeconomic uncertainty stemming from the current U.S. political environment this transaction is a testament to the borrower's conservative approach to balance sheet management. In today's private credit markets, it also affirms Atlas's strength and long-term conviction in renewing and extending its commitment to high-quality assets and high-quality borrowers, as we continue to scale our asset-backed lending platform."

— Remy Guibert, Partner at Atlas

About Atlas Capital Partners

Atlas is a London-based investment firm providing comprehensive alternative asset management and bespoke financing solutions across the credit spectrum including Real Estate, Special Situations and Asset Backed Finance. Our primary objective is to generate appealing investment returns by adopting a patient and disciplined approach. Above all we prioritize aligning our interests with those of our investment partners.

For further information: Investor Relationships - IR@AtlasCapitalPartners.co.uk