

■ PRESS RELEASE | LONDON, DECEMBER 2024

Atlas Capital Partners (“Atlas”) is pleased to announce the closing of a £255 million senior secured facility to a UK-based company backed by a granular portfolio of consumer assets.

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The investment supports Atlas’ commitment to expanding its presence in pan-European and UK private Asset Backed Loans (“ABL”).

Atlas acted as Arranger and Lead Investor to deliver an efficient and flexible capital solution to a listed Sponsor utilising its GP/LP co-investment platform.

For the Sponsor, this facility is one of the key funding instruments used within their diversified capital structure. It reaffirms the Sponsor’s strength in accessing different sources of capital whilst strengthening long term partnerships with Atlas and its Limited Partners.

“We are thrilled to partner with a best-in-class Sponsor on this transaction. The Sponsor’s resilience and exceptional performance during the challenges of COVID and recent market volatility, combined with their strong leadership and long-term vision, align perfectly with our performing Private Credit strategy and resonate strongly with our LPs who see strong alignment between parties in the GP/LP funding model and we expect this trend to grow further amongst institutional LPs in Europe. It is also an area in which we, at Atlas, expect to materially expand over the next 12 months.”

— Sean Tarrant, Partner at Atlas

“Despite the challenging market conditions for the consumer industry with higher inflation and pressure on disposable income, the Sponsor has demonstrated their ability to navigate the new credit cycle by taking a conservative long-term approach to deliver steady returns. Combined with the overall resilience in consumer fundamentals in the UK as inflation outlook is starting to stabilise, it reinforces our confidence in the consumer market, and we look forward to many more successful collaborations to come.”

— Chris Nickel, Partner at Atlas

# About Atlas Capital Partners

Atlas is a London-based investment firm providing comprehensive alternative asset management and bespoke financing solutions across the credit spectrum including Real Estate, Special Situations and Asset Backed Finance. Our primary objective is to generate appealing investment returns by adopting a patient and disciplined approach. Above all we prioritise aligning our interests with those of our investment partners.

For further information: Investor Relationships - [IR@AtlasCapitalPartners.co.uk](mailto:IR@AtlasCapitalPartners.co.uk)