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Atlas Capital Partners (“Atlas”) is pleased to announce the successful closing of a \$450 million senior secured facility to a U.S.-based company, secured by a granular portfolio of charged-off consumer assets. The transaction was upsized from its initial \$300 million commitment.

Building on the £255 million facility we closed last year to refinance part of their existing back book in the UK, this latest transaction reinforces our long-term partnership with the company and demonstrates our strategic objective to expand our global footprint in private asset-backed loans. Atlas acted as Lead Investor providing again an efficient and tailored capital solution to this listed company.

This facility will continue to serve as a key funding instrument for the company, and the upsized commitment will support ongoing growth in their asset-acquisition program. The transaction reaffirms their ability to tap diverse capital sources amid ongoing U.S. political uncertainty

“We’re pleased to have led the upsizing of this existing senior secured facility to support the borrower’s U.S. consumer-asset business, particularly amid the political uncertainty introduced by the Administration earlier this year. The transaction highlights the borrower’s conservative strategy, proven through Covid disruptions and recent market volatility, while underscoring the strength of our GP/LP co-investment platform. It aligns with institutional LPs seeking true alignment of interest in today’s private credit markets and positions us to significantly expand our Asset-Backed Lending platform over the coming years”.

— Remy Guibert, Partner at Atlas

About Atlas Capital Partners

Atlas is a London-based investment firm providing comprehensive alternative asset management and bespoke financing solutions across the credit spectrum including Real Estate, Special Situations and Asset Backed Finance. Our primary objective is to generate appealing investment returns by adopting a patient and disciplined approach. Above all we prioritize aligning our interests with those of our investment partners.

For further information: Investor Relationships - IR@AtlasCapitalPartners.co.uk